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Company Name:		
Member Number:		
Applying for:  □ NAWRB Women-Owned Business Ce □ NAWRB Minority Women-Owned Bu		
Application Checklist	_	
	Section Construction	
	Section One: Application	☐ General Information
		☐ Owner Information
		☐ Board Member &  Key Management Information
	General Personnel Financial	☐ Company Coverage Area
		☐ Personnel Information
	Real Estate Specific	☐ Personnel Diversity
	Structural	☐ Professional References
	Section Two: Required Do	ocuments
► Complete the following information and appropriate sections		☐ General
		☐ Personnel
► Print, provide, and attach additional pages and documents as required		☐ Financial
-		☐ Real Estate Specific Requirements
Place in 3 ring binder, with each section and subsection labeled with a divider tab		☐ Structural
	Section Three:	
		☐ DUNS & SAM Registration
		☐ Affidavit
*for office use only		
First Review	Second Review	

Date:

Initials:





<b>Section One: Application</b>		
General Information		
<b>Headquarters Information</b>		
Company Name		<del></del>
Street Address		
·		<del></del>
•		<del></del>
Web Address		<del></del>
Description of Work Performed		
D. L. ANALOGO L. (A)	C 1 4 1' 4	$\neg$
Relevant NAICS Code(s) - visit www.c	ensus.gov for complete list	
Primary Point of Contact	Secondary Point of Contact	
Name	Name	
Title	Title	
Email Address	Email Address	
Phone Number	Phone Number	
Street Address	Street Address	
City	Cit <u>y</u>	
State	State	
Zip Code	Zip Code	







Section One: Application	
Owner Information	
Complete the following information for each owner. Print and attach additional pages as needed.	
Business Owner	
Name	
Title	
Email Address	
Phone Number	
Percentage of Ownership	
Years as Business Owner	
Years in Housing Economy	
Owner Responsibilities (Check all that apply)	If owner and manager are not the same woman, check
☐ Hiring/Firing	the manager's responsibilities (Check all that apply)
☐ Day-to-Day Operations	☐ Hiring/Firing
☐ Financial Decisions	☐ Day-to-Day Operations
□ Payroll	☐ Financial Decisions
☐ Marketing/Sales Operations	□ Payroll
☐ Major Purchase Authority	☐ Marketing/Sales Operations
☐ Signing Authority for Important Documents	☐ Major Purchase Authority
	☐ Signing Authority for Important Documents
Owner Demographics (Check all that apply)	
☐ African American/Black	
☐ Asian/Pacific Islander	
☐ Filipino	
☐ Hispanic/Latino	
☐ Native American/American Indian (if selected, please append Tribal Registry Letter or Blo	ood Degree Certificate)
○ Female ○ Male	
Does this owner sit on the board of any outside companie	s?







## **Section One: Application**

### Board Member & Key Management Information

Complete the following information for each board member and manager. Print and attached addition pages as needed.

<b>Board Members (if applicable)</b>	
Name	Name
Phone Number	Phone Number
Email Address	Email Address
Years as a Board Member	Years as a Board Member
Name	Name
Phone Number	
Email Address	Email Address
Years as a Board Member	Years as a Board Member
Key Management Name	
Phone Number	
Years with Company	
Title	
Email Address	Email Address
Name	Name
Phone Number	Phone Number
Years with Company	Years with Company
Title	Title
Email Address	Email Address







Section One: Application	
Company Coverage Area	
Area/Scope Coverage	
☐ International	
□ National	
□ Regional	
Complete the appropriate section below per the choice above	
International	
Countries Served:	
National	
States Served:	
Regional	
Counties Served:	
Satellite Office	
Street Address	
City	
State	
Zip Code	







# **Section One: Application**

Personnel Information

Please provide an attached list of the following information for each full or part time employee.

<b>Current Full or Part Time Employees</b>	
Name	Name
Title	Title
Length of Employment	Length of Employment
Full or Part Time Status	Full or Part Time Status
Name	Name
Title	Title
Length of Employment	Length of Employment
Full or Part Time Status	Full or Part Time Status
Name	Name
Title	Title
Length of Employment	Length of Employment
Full or Part Time Status	Full or Part Time Status
Name	Name
Title	Title
Length of Employment	Length of Employment
Full or Part Time Status	Full or Part Time Status
<b>Independent Contractors</b>	
Full Name	Full Name
Duties Performed	
Length of Service	Length of Service
☐ Attached Copy of Contractor Agreement	☐ Attached Copy of Contractor Agreement
Full Name	Full Name
Duties Performed	Duties Performed
Length of Service	Length of Service
☐ Attached Copy of Contractor Agreement	☐ Attached Copy of Contractor Agreement







Section One: Application	
Personnel Diversity	
Personnel Diversity	
Number of All Full-and Part-Time Employees (exclude	ling owners and contractors)
Number of All Full-and Part-Time Female Employees	s (excluding owners and contractors)
Number of All Full-and Part-Time Minority Employee	
Number of All Full-and Part-Time Veteran Employees	s (excluding owners and contractors)
Languages Spoken in Office:	
Professional References	
Professional Reference 1	Professional Reference 2
Name	Name
Title	Title
Company	Company
Direct Phone	Direct Phone  Email Address
Description of Relationship	Description of Relationship
Length of Relationship	Length of Relationship
Length of Relationship	Length of Relationship
Professional Reference 3	
Name	
Title	
Company	
Direct Phone	
Email Address	
Description of Relationship	
Length of Relationship	







Section Two: R	equired Documents
General	
	☐ NAWRB Membership Number (email info@NAWRB.com to request)
	☐ History of Business (500 words or less)
	☐ Birth Certificate
	☐ Real Estate Leases of office facilities
	☐ Management, Consulting, or Service Agreements
	☐ Affiliate, Subsidiary, or Franchise Agreement (if applicable)
	☐ Three Business Emails (showing technical expertise or operational management)
	☐ One Signed Business Check (cannot be voided or blank)
Personnel	
*if applicable, provide documents	☐ Owner Resume
per owner	☐ Owner Biography (300 words or less)
	☐ Resumes of Key Management
	☐ Board Member Resume
	☐ Itemized Employee Payroll of month prior to submitting this application
	☐ (if Employee Lease Agreement exists, provide copy of Lease Agreement instead)
Financials	
	☐ Profit and Loss Statement
	☐ Balance Sheet for last complete year
	☐ Bank Signature Authorization Card
	☐ Tax Returns for past three years (if less than three years old, submit explanation of financial viability)
	☐ Owner(s)/Officer(s)/Director(s) W2s
Housing Economy Sp	ecific Requirments
	☐ Industry Related Licenses or Certificates
	☐ Any additional licenses required to operate company
	☐ Copy of all client score cards
	☐ Letter of good standing from related organizations
	□ E&O Insurance
	☐ Copies of industry continuing education and training
	☐ Coverage area
	☐ Master agreements



**Brokerage Businesses** 

☐ One Executed Sales Contract

☐ Three recent (three months, active/pending/closed applicable) MLS listings





#### Structural

Sole Proprietor

Please p	rovide the	documents	listed ONLY	under your	company's	s organizational	structure
For any	document	not required	d by state, ple	ease note in	formal lett	er.	

Partnership	☐ Assumed Name Document
	☐ Partnership Agreement
	☐ Limited Partnership Certificates
	☐ Buy-Out Rights Agreement
	☐ Profit Sharing Agreements
	☐ Proof of Capital Investments By All Partners
Corporation	
	☐ Certificate of Incorporation
	☐ Articles of Incorporation
	☐ Corporation's Bylaws
	☐ Both Sides of All Stock Certificates
	☐ Stock Transfer Ledger
	☐ Proof of Investment by Women Owners
	☐ Proof of Stock Purchase or Equity Investment for Women Owners
	☐ Board Members Certificate
	☐ Certificate from Board Secretary Certifying Names and Titles of All
	☐ Current Board Members
	☐ Minutes from Shareholders' First Organizational Meeting
	☐ Minutes from Most Recent Meeting of Shareholders/Board of Directors
LLC	
	☐ Articles of Incorporation or Formation
	☐ Certificate of Organization
	☐ Proof of Equity Investment by Women Owners
	☐ Schedule of Advances
	☐ Member List with Titles
	☐ Proof of Authority to do Business in the State Where Application is Made
	☐ LLC Regulations, Operating Agreement, or Member Agreement







### **Section Three: DUNS & SAM Registration Documents**

Please provide your company's DUNS and SAM information following registration with the appropriate body. These are free government services/registrations and should have no cost affiliated with DUNS number assignment or SAM registration.

Data Universal Numbering System (DUNS) Register at <u>fedgov.dnb.com/webform</u>
► DUNS Number:
System for Award Management (SAM) Print and append Register at www.sam.gov *requires DUNS Number
► SAM Registration:

Disclaimer: There are many avenues for WOB certification and NAWRB provides an industry-specific agenda, third-party certification that, like all certifications, may or may not be accepted at private, and public institutions. Due to the changing WOB certifications, our use of the word "certification" in any press release or on this web-site should not be construed in any way as approved certification through any specific organization or entity.







**Section Three: Affidavit** 

A MATERIAL OR FALSE STATEMENT OR OMISSION MADE IN CONNECTION WITH THIS APPLICATION IS SUFFICIENT CAUSE FOR DENIAL OF CERTIFICATION OR REVOCATION OF A PRIOR APPROVAL, AND MAY SUBJECT THE PERSON AND/OR ENTITY MAKING THE FALSE STATEMENT TO ANY AND ALL CIVIL AND CRIMINAL PENALTIES AVAILABLE PURSUANT TO APPLICABLE FEDERAL AND STATE LAW.

I	(full name printed), swear or affirm under penalty of law that I am
(title) of applicant business	(business name) and that I have read and understood all of
the questions in this application	and that all of the foregoing information and statements submitted in this application
and its attachments and support	ting documents are true and correct to the best of my knowledge, and that all responses
to the questions are full and con	mplete, omitting no material information. The responses include all material information
necessary to fully and accuratel	ly identify and explain the operations, capabilities and pertinent history of the applying
business as well as the ownersh	nip, operation, management, technical expertise as defined by the National Association of
Women in Real Estate Business	ses (NAWRB), and affiliations thereof.

I recognize that the information submitted in this application is for the purpose of inducing certification approval by NAWRB. I understand that NAWRB may, by means it deems appropriate, determine the accuracy and truth of the statements in the application and any and all documents appended to a business' application, and I authorize NAWRB to contact any entity named in the application, and the named business' banking institutions, credit agencies, contractors, clients, references, and other certifying agencies for the purpose of verifying the information supplied and determining the named business' eligibility for NAWRB's women-owned business certification.

I agree to submit to audit, examination and review of books, records, documents and files, in whatever form they exist, of the named business and its affiliates, inspection of its places(s) of business and equipment as deemed necessary, and to permit interviews of its principals, agents, and employees. I understand that refusal to permit such inquiries shall be grounds for denial of certification.

I agree to provide written notice to NAWRB of any material change in the information contained in the original application within 30 calendar days of such change (e.g., ownership, technical expertise, address, telephone number, etc.).

ANY MATERIAL MISREPRESENTATION OF INFORMATION IN THIS DOCUMENT WILL BE GROUNDS FOR DENIAL OF CERTIFICATION.

I acknowledge and agree that any misrepresentations in this application or in records pertaining to this application will be grounds for denial or revocation of certification, and for initiating action under federal and/or state law concerning false statement, fraud, or other applicable offenses.

All information submitted with the certification affidavit becomes the property of NAWRB. Information that the applicant marks as proprietary or confidential or that reasonably may be regarded as such will be treated accordingly. NAWRB will obtain the applicant's approval to release information submitted that may be conducive to increase procurement opportunities for women-owned businesses and minority women-owned businesses.







**Section Three: Affidavit** 

NAWRB understands that the confidentiality of the information you provide in connection with your application for certification is of the highest importance. NAWRB and the NAWRB Certification Committee members hold this information in the strictest confidence and each Committee member with access to your information has pledged not to disclose or disseminate that information unless ordered by a court of competent jurisdiction or the government.

During the course of the certification process and/or recertification process, your file may be transferred within NAWRB. Transfers may occur via a third party delivery service to ensure that adequate tracking and security measures are employed.

The applicant hereby swears under penalty of law that the applicant believes it is qualified for certification as a womenowned business or minority women-owned businesses, as set forth in the certification guidelines established by NAWRB.

The undersigned applicant agrees to indemnify and hold NAWRB, and the officers, directors, employees, agents, and volunteers of each of them (each an "Indemnitee") harmless from any losses, claims, damages, liabilities, and related expenses (including the fees, charges and disbursements of any counsel or consultant for such Indemnitee) incurred by such Indemnitee or asserted against such Indemnitee by the undersigned or any third party arising out of, in connection with, or as a result of (i) the information submitted by applicant for this application, (ii) the processing of this application, (iii) the issuance or denial of certification; (iv) any actual or prospective claim, litigation, investigation or proceeding relating to any of the foregoing, whether based on contract, tort or any other theory, whether brought by a third party or by the applicant, and regardless of whether such Indemnitee is a party thereto, and the prosecution and defense thereof; provided

Name of Business: shall not be available to such Indemnitee to the extent that such losses, claims, damages, liabilities or have resulted from the gross negligence, bad faith or willful misconduct of such Indemnitee.	_ that this indemnity related expenses
Signature of Owner/Date:	
On this day of, 20, before me appeared (name) to me personally known, who being duly sworn, did execute the following affidavit, and did state that properly authorized by (name of firm) to execute the affidavit and did act deed. (Seal)	
Notary Public:	
Commission expires:	

